

Contracts Checklist How To Lodge a Non-Research Contract Request

- 1. Select the Non-Research Contract Service One Option: Select the Non-Research Contract Option using the following link: <u>Non-Research Contract</u>. If an extension/variation of an existing contract is being requested use the following link: <u>Variation Agreement</u>.
- 2. Enter the Relevant Details: Enter the relevant details which will allow the non-research contracts team member to prepare or review a contract. These include:
 - The details of the other party including their: full name, ABN, address and the key contact's details including their email and phone number.
 - Whether any other party to the contract is a foreign entity (which the contracts team will need to know to be able to consider if any notifications will be required under foreign arrangements legislation)
 - The expected value of the contract (including whether this includes GST).
 - The expected start date and proposed term of the contract.
 - A description of the services & deliverables to be provided/received by the University.
 - Any relevant service delivery dates or payment milestones.
 - The date that you require the agreement completed or reviewed by.
- 3. **Supporting Documentation/Approvals:** Please attach any supporting documentation including any internal approvals already obtained. For example:
 - Any quotes, contracts, SOWs or proposals provided by the other party which relate to this request.
 - Any necessary approvals under the <u>Procurement Policy</u>:
 - <u>Exemption from Quotation Form</u> This is required for expenditure over \$7,500 if alternative quotations were not obtained.
 - Acquisition Plan This is required for any expenditure over \$100,000.
 - Strategic Procurement Committee (SPC) Approval This is required for any expenditure over \$300,000.
 - <u>Non-Research Certification Form</u> This is required if the contract involves Flinders receiving revenue greater than \$10,000 **or** if a levy exemption is being sought.

4. Other Factors to Consider: Certain contracts will require additional

authorisations/approvals:

- If a party is located overseas International may need to be consulted and notifications may be required under foreign arrangements legislation
- If the contract involves cloud-hosted software an ICT Security review may need to occur.
- If the contract involves third party course delivery/development (including microcredentials) DVC(S) may need to be notified.

The Non-Research Contracts team will be in touch if any further details are needed.